JAN 1 6 2007 AN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Jules Olita et al. : January 10, 2007

Serial No.: 10/034,428 : Art Unit 2621

Filed: December 27, 2001 : Examiner: Heather Rae Jones

For: HELMET-MOUNTED THERMAL IMAGING SYSTEM

Commissioner for Patents Mail Stop Amendment PO BOX 1450 Alexandria, VA 22313-1450

RESPONSE TO OFFICE ACTION WITH AMENDMENT AND DECLARATION UNDER 37 C.F.R. § 1.131

To The Commissioner:

Responsive to the Office Action of July 13, 2006, the Applicants herewith submit the attached Declaration under 37 CFR 1.131 and further request amendment of the above-identified application as follows:

Amendments to the Claims are reflected in the listing of claims which begins on page 2 of this paper.

Remarks/Arguments begin on page 8 of this paper.